

EUROPE AND THE UNITED STATES

United States → Europe

Europe → United States



JOBS

4,563,500

5,347,700

Jobs directly supported by majority-owned affiliates. Estimates for 2024. Total U.S.-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



INVESTMENT

\$4 tn

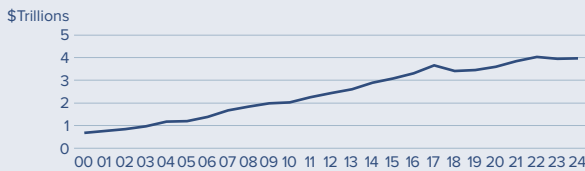
Foreign Direct Investment (FDI), 2024

\$3.6 tn

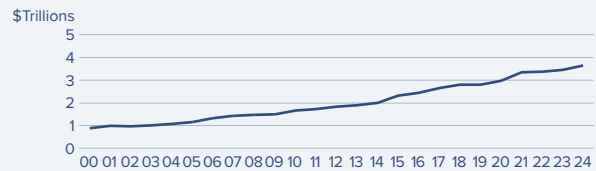
Foreign Direct Investment (FDI), 2024

U.S. foreign direct investment in Europe remained stable at \$4 trillion. Europe's foreign direct investment in the U.S., by immediate investor, rose to \$3.6 trillion. When measured by ultimate beneficial owner, the total was \$3.2 trillion. Immediate investor metrics are used for comparisons over time. According to estimates for 2024, U.S. affiliates employed more than 4.5 million workers in Europe while European affiliates employed over 5.3 million Americans.

U.S. FDI Position in Europe



Europe FDI Position in the U.S.



Foreign direct investment position, by immediate investor, historical-cost basis, 2000-2024.



TRADE

5.6%

The U.S. supplied 5.6% of Europe's total imports...

17.5%

...but the U.S. share increases to 17.5% when intra-Europe trade is excluded from the total.

8.2%

The U.S. received 8.2% of the total goods Europe exported to the world...

27.6%

...but the U.S. share increases to 27.6% when intra-Europe trade is excluded from the total.

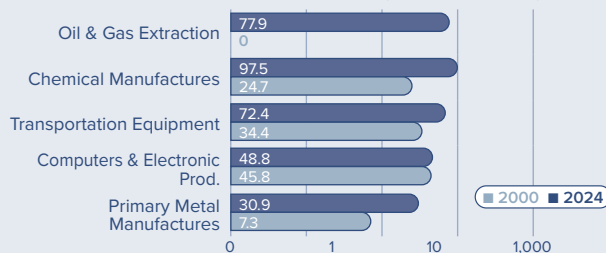
\$617.2 bn

U.S. Goods Exports to Europe, 2025

\$840.5 bn

U.S. Goods Imports from Europe, 2025

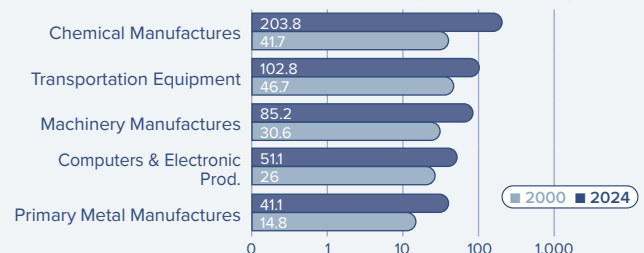
Top Five U.S. Goods Exports to Europe (2024, \$Billions)



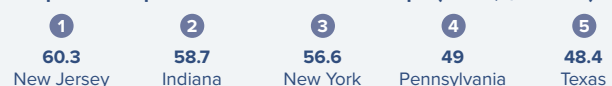
Top State Exporters of Goods to Europe (2024, \$Billions)



Top Five U.S. Goods Imports from Europe (2024, \$Billions)



Top State Importers of Goods from Europe (2024, \$Billions)



TRADE IN SERVICES

\$489.1 bn

U.S. Services Exports to Europe, 2024

\$350.7 bn

U.S. Services Imports from Europe, 2024