

THE EU AND THE UNITED STATES

United States → EU

EU → United States

JOBS

2,865,000

3,528,200

Jobs directly supported by majority-owned affiliates. Estimates for 2024. Total U.S.-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.

INVESTMENT

\$2.7 tn

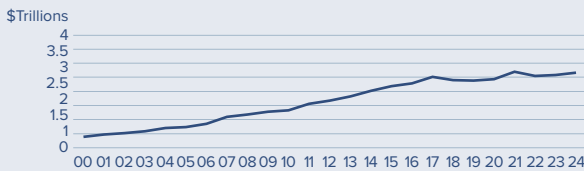
Foreign Direct Investment (FDI), 2024

\$2.5 tn

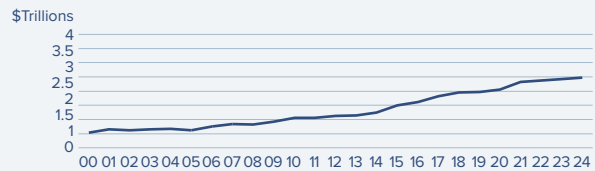
Foreign Direct Investment (FDI), 2024

U.S. FDI in the EU in 2024 was \$2.7 trillion. The EU's FDI in the U.S., by immediate investor, was \$2.5 trillion. When measured by ultimate beneficial owner, the total was \$2.2 trillion. Immediate investor metrics are used for comparisons over time. According to 2024 estimates, U.S. affiliates employed over 2.8 million workers in the EU while EU affiliates employed 3.5 Americans.

U.S. FDI Position in the EU

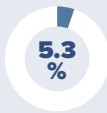


The EU FDI Position in the U.S.

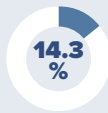


Foreign direct investment position, by immediate investor, historical-cost basis, 2000-2024.

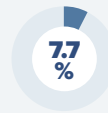
TRADE



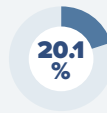
The U.S. supplied 5.3% of the EU's total imports...



...but the U.S. share increases to 14.3% when intra-EU trade is excluded from the total.



The U.S. received 7.7% of the total goods the EU exported to the world...



...but the U.S. share increases to 20.1% when intra-EU trade is excluded from the total.

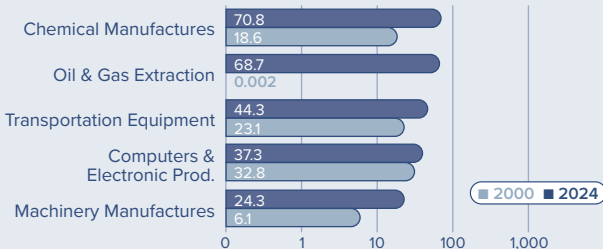
\$414.4 bn

U.S. Goods Exports to the EU, 2025

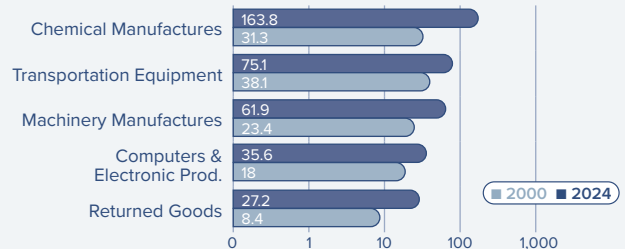
\$633.2 bn

U.S. Goods Imports from the EU, 2025

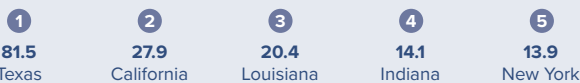
Top Five U.S. Goods Exports to the EU (2024, \$Billions)



Top Five U.S. Goods Imports from the EU (2024, \$Billions)



Top State Exporters of Goods to the EU (2024, \$Billions)



Top State Importers of Goods from the EU (2024, \$Billions)



TRADE IN SERVICES

\$294.7 bn

U.S. Services Exports to the EU, 2024

\$206.1 bn

U.S. Services Imports from the EU, 2024

The EU FDI trend excludes the UK from EU data from 2000-2019. Prior to 2013 it also excludes Croatia. Prior to 2007, it also excludes Bulgaria and Romania. Prior to 2004, it also excludes Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Malta, Poland, Slovakia, and Slovenia. Sources: Bureau of Economic Analysis; U.S. Commerce Department; International Monetary Fund; Office of Trade and Economic Analysis.