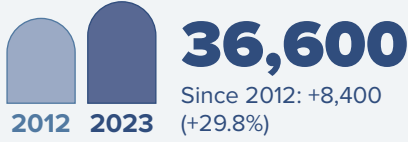


NEW HAMPSHIRE AND EUROPE

JOBS



Employment within New Hampshire, 2023

Country	Employment
United Kingdom	12,400
Netherlands	7,500
Canada	6,300
Japan	4,600
Switzerland	4,300

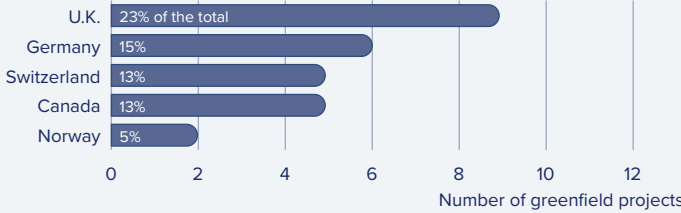
On a country basis, UK companies operating in New Hampshire represented 24% of total foreign affiliate employment in New Hampshire, with UK multinationals supporting approximately 2,100 more jobs in 2023 than in 2012.

*Netherlands employment data suppressed to avoid disclosure of individual company data. Range of 5,000 to 9,999 employees given.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.

INVESTMENT

Sources of Greenfield Foreign Direct Investment (FDI)



39
Greenfield projects
(July 2015 - June 2025)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets.

TRADE

New Hampshire Goods Exports to Europe, 2024

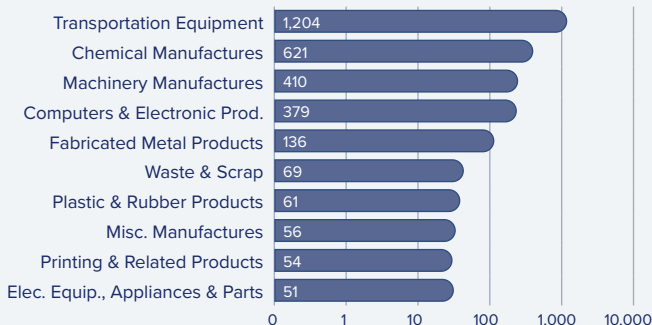
\$3.1 bn

Transportation equipment and chemicals were the top two exports to Europe from New Hampshire, making up a combined 58% of total merchandise exports to the region.

Top European Export Markets, 2024

Country	Exports (\$Millions)
Germany	1,363
Netherlands	293
Italy	238
United Kingdom	184
France	163

Top Ten Exports to Europe, 2024 (\$Millions)



New Hampshire Goods Imports from Europe, 2024

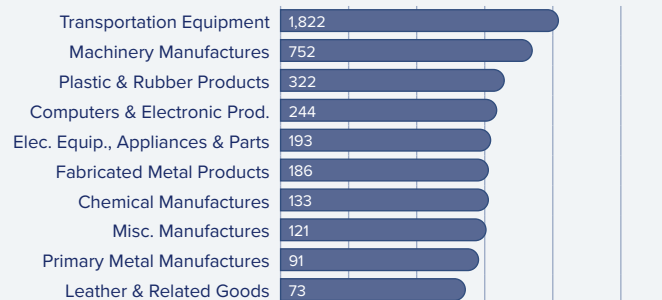
\$4.2 bn

Transportation equipment represented 43% of the state's \$4.2 billion in total imports from Europe.

Top European Import Markets, 2024

Country	Imports (\$Millions)
Poland	986
Germany	877
Italy	350
United Kingdom	345
Sweden	326

Top Ten Imports from Europe, 2024 (\$Millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.