



## Washington and Europe



Jobs



2012 2022

### 84,900

Since 2012: +26,600  
(+45.6%)



European companies  
account for  
**57%**  
of foreign affiliate jobs

### Employment within Washington, 2022

| Country        | Employment |
|----------------|------------|
| Canada         | 27,500     |
| Germany        | 21,800     |
| United Kingdom | 20,400     |
| Japan          | 15,500     |
| France         | 10,400     |

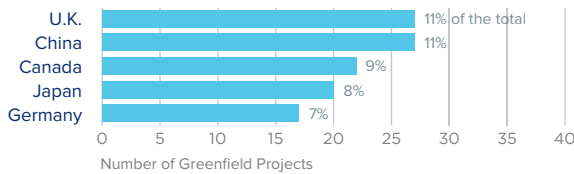
On a country basis, German companies operating in Washington represented 15% of total foreign affiliate employment in Washington, with German multinationals supporting approximately 7,000 more jobs in 2022 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Investment

### Sources of Greenfield Foreign Direct Investment (FDI)



### 245

Greenfield Projects  
(July 2014 - June 2024)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Trade

### Washington Goods Exports to Europe, 2023

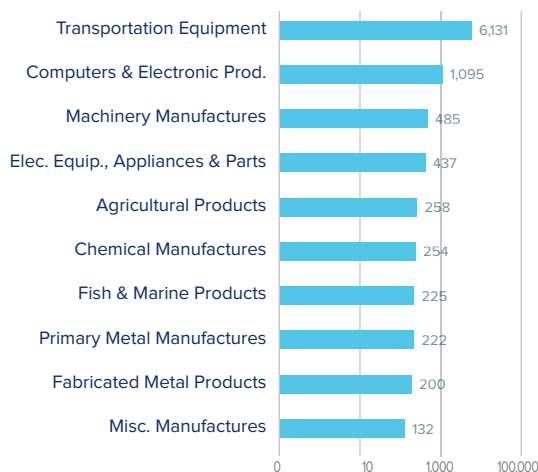
## \$9.9 bn

Transportation equipment accounted for over 60% of Washington's exports to Europe.

#### Top European Export Markets, 2023

| Country        | Exports (\$ millions) |
|----------------|-----------------------|
| Ireland        | 1,978                 |
| United Kingdom | 1,651                 |
| Germany        | 1,281                 |
| Netherlands    | 1,003                 |
| Türkiye        | 778                   |

#### Top Ten Exports to Europe, 2023 (\$ millions)



### Washington Goods Imports from Europe, 2023

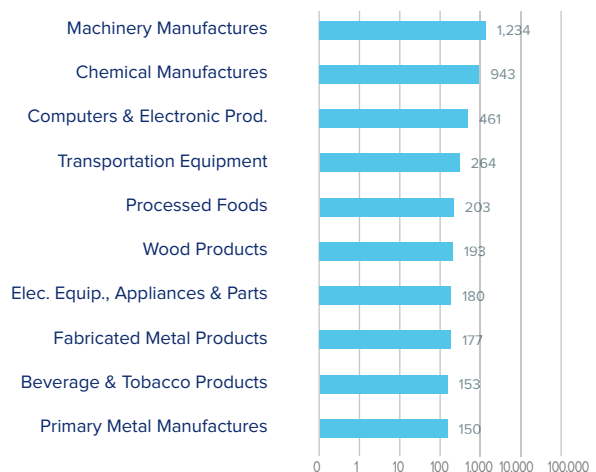
## \$5.0 bn

The state's imports from the continent are more diverse. The top three goods imports are machinery, chemicals, and computers & electronic products.

#### Top European Import Markets, 2023

| Country        | Imports (\$ millions) |
|----------------|-----------------------|
| Germany        | 1,315                 |
| United Kingdom | 631                   |
| Italy          | 559                   |
| Netherlands    | 383                   |
| France         | 344                   |

#### Top Ten Imports from Europe, 2023 (\$ millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.