



## Delaware and Europe



Jobs



2012 2022

### 25,600

Since 2012: +5,300  
(26.1%)



European companies  
account for  
**71%**  
of foreign affiliate jobs

### Employment within Delaware, 2022

| Country        | Employment |
|----------------|------------|
| United Kingdom | 10,400     |
| Germany        | 3,600      |
| Netherlands    | 3,500      |
| Canada         | 2,700      |
| Japan          | 1,600      |

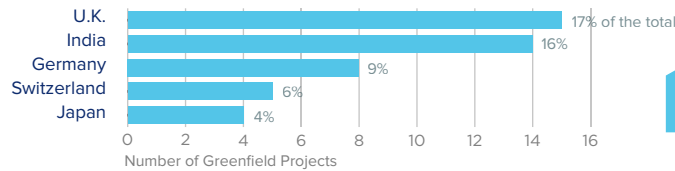
On a country basis, U.K. companies operating in Delaware represented 29% of total foreign affiliate employment in Delaware, with U.K. multinationals supporting approximately 2,100 more jobs in 2022 than in 2012.

Jobs directly supported by European investment. Total European-related jobs are likely to be higher, because these figures do not include jobs created by trade flows, indirect employment effects through distributors or suppliers, or via non-equity arrangements such as strategic alliances, joint ventures, or other deals.



Investment

### Sources of Greenfield Foreign Direct Investment (FDI)



**89**  
Greenfield Projects  
(July 2014 - June 2024)

Number of projects does not directly translate to value of projects or jobs added. Greenfield FDI is investment in new assets. Greenfield projects listed on the right hand side are Greenfield projects in the state from all countries.



Trade

### Delaware Goods Exports to Europe, 2023

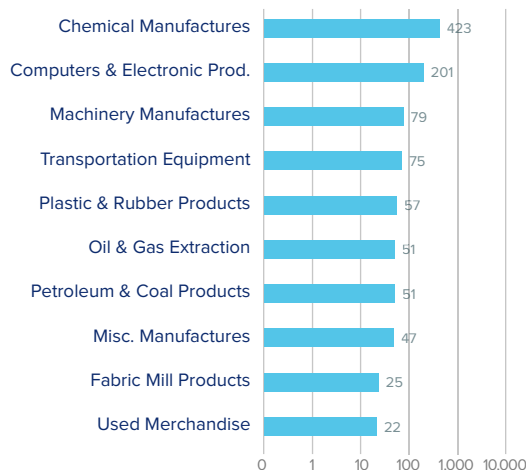
## \$1.1 bn

Chemicals are Delaware's primary export to Europe, representing 38% of the state's total exports.

### Top European Export Markets, 2023

| Country        | Exports (\$ millions) |
|----------------|-----------------------|
| Germany        | 244                   |
| United Kingdom | 166                   |
| Belgium        | 130                   |
| Netherlands    | 120                   |
| Sweden         | 87                    |

### Top Ten Exports to Europe, 2023 (\$ millions)



### Delaware Goods Imports from Europe, 2023

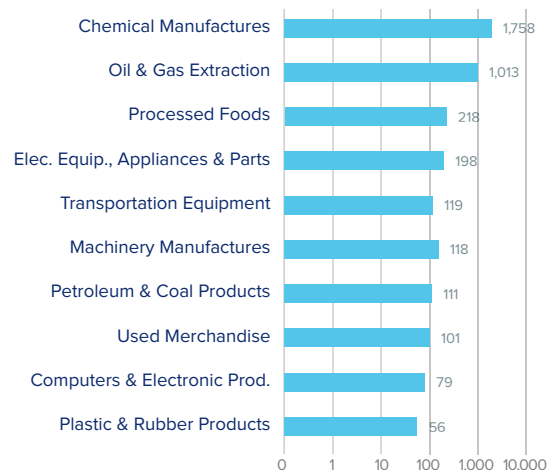
## \$4.2 bn

Chemicals are also Delaware's top import from Europe, accounting for 42% of the state's total imports from Europe in 2023.

### Top European Import Markets, 2023

| Country        | Imports (\$ millions) |
|----------------|-----------------------|
| Kazakhstan     | 859                   |
| France         | 597                   |
| United Kingdom | 529                   |
| Switzerland    | 452                   |
| Germany        | 415                   |

### Top Ten Imports from Europe, 2023 (\$ millions)



Sources: Bureau of Economic Analysis; U.S. Census Bureau; U.S. Department of Commerce; SelectUSA.